

e tipo e rca





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K K A C 2024  
K A M





Fee e'ice a'abe a'c b ad  
c d' c' a

We a' a'  
da e' da ce

We b:  
e a e, a d  
a e' ice

We ide  
d' d' a' ed  
ad ice

We a ea' e f' ice (TeW a a a a a ✓ ✓ ✓





# • 4. 1. 1. & 4. 1. 2. 1.

Fee e'ice a'abe a'c bad  
c'd' c'a

We a' a'  
da e' da ce

We b:  
e a e, a d'  
a e' ice

We ide  
d' d' a' ed  
ad ice

B ad c e ✓ ✓ ✓

B ad ea: a d  
c' ice e' ✓ ✓ ✓

# • 4. 1. 2. 1. & 4. 1. 2. 2.

Fee e'ice a'abe a'c bad  
c'd' c'a

We a' a'  
da e' da ce

We b:  
e a e, a d'  
a e' ice

We ide  
d' d' a' ed  
ad ice

B ad e be: d c: ✓ ✓ ✓

B ad e ec: ✓ ✓ ✓

A : : a e' d' e be ✓ ✓ ✓

Ma a: ca a aca c'e  
e b ad ✓ ✓ ✓

C - : b ad e be ✓ ✓

C a : e be a d e f : :  
e b ad ✓ ✓

S cce : a : f bad ✓ ✓







Fee e'ice a'a'abe a'c' bad c'd'c'a	We a' a' da e'ida ce	We b' e a e, a d' a e'ice	We ide d' d' a' ed ad'ice
Bad' e' e' effec TeT' Wa' a'	✓	✓	✓
KaH'ia KaH'a'ia (T eM' Ed ca' S a e )	✓		
(T eM' La Ta Ma' Te Re a e' Ed ca' S a e )	✓		



Fee e'ice a'a'abe a'c' bad c'd'c'a	We a' a' da e'ida ce	We b' e a e, a d' a e'ice	We ide d' d' a' ed ad'ice
Bad' e' ea , afe a d e be'	✓	✓	✓
Hea a d afe e a ce (eade )	✓	✓	✓
Bad' e' e e a e e a d a' c' a'	✓		
Bad' e' ide ca' , a e e , a d a a e e	✓		
Bad' e' a d' e a a e e / a d e ab' a'	✓		✓
Bad' e' ec' c ac' ce ide e , e , a d e a'	✓		
Bad' e' e , e a da a ce	✓		✓
Bad' e' P' c' a e be' - ide e a e Bada e PCBU a e abe de a d e e ' b' e c' a , aff, a d de e be' .	✓		✓

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We provide independent advice

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We believe, we advise

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Professional Life Insurance Association (PLIA),  
Professional Life Insurance Association (PLIA),  
Professional Life Insurance Association (PLIA)



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B a d e b e e i e a d A e d 2



T e e f e i c a e b a d



T e e f e e i d e b e



T e e f a f f e e e a i e



T e e f e d e e e e a i e



T e e f e a e e e e a i e



Be acicead i a dbe e i da ce  
eB a d e i b i e e ee e cce f  
e i c a d e i e e fe i a eade i  
f e i c i a.



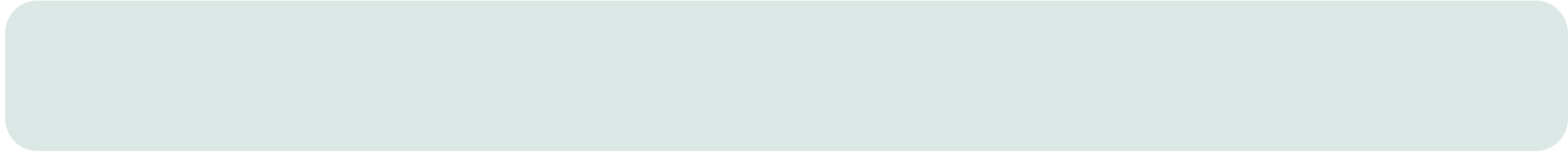
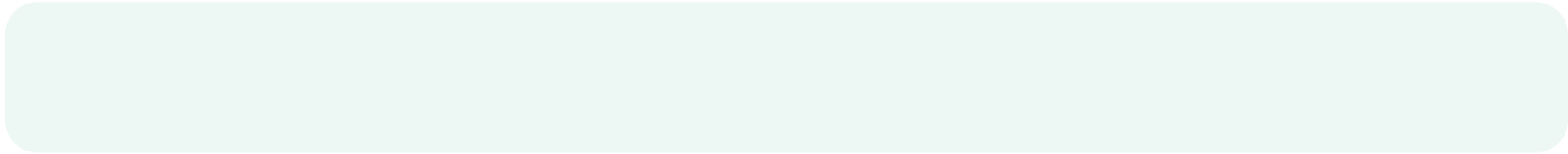
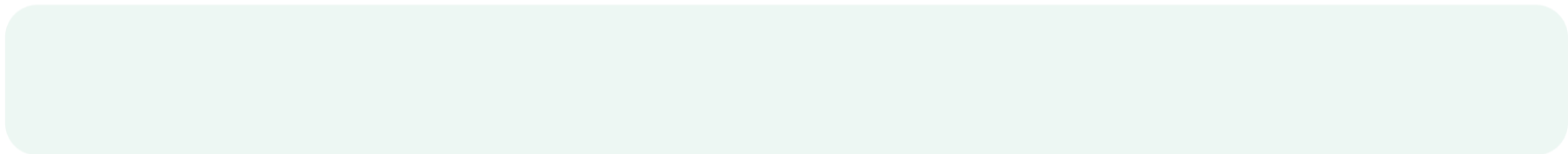


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optimize, and  
maintain

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personalized  
advice







# 1. A

Fee e vice a a'abe a c bad  
c d' c' a

We a' a'  
da e da ce

We b:  
e a e , a d  
a e vice

We ide  
d' d a' ed  
ad vice

Re f eb ad: K<sup>a</sup> :A a : e  
ad Se ad :



E e ad vice Teac e -W' : c  
c d' e e f fe



E e ad vice Leade : e  
c d' e e f fe



E e ad vice Teac e -Ac  
c /be ee c : c d'  
e e f fe



# 2. B

Fee e vice a a'abe a c bad  
c d' c' a

We a' a'



Offered by the United States ✓ ✓

Admission ✓ ✓



Fee schedule available  
in the catalog

We are a  
data-driven

We believe in  
excellence

We provide  
individualized  
advice

Blank light blue bar

Blank light blue bar



— ۱۰۰ —



Fee e vice a a'abe a c b a d  
c d c a

We a' a'  
da e da ce

We b:  
e a e ,a d  
a e c'e

We ide  
d' d a' ed  
ad ice

# Business Model & Pitch Deck

Fee e :ce a a'abe a c b a d  
:c d' :c a

We a' a'  
da e :da ce

We b:  
e a e ,a d

